

THE CLIENT:

Tier 1 Advisory Firm

THE PROBLEM:

A key element of the Client's advisory business is to keep their own clients abreast of regulations relevant to them, to quickly and efficiently digest the impacts of new or updated regulations, and to support their clients with regulatory change management. Introducing new bodies of regulation to the Client's coverage was extremely labour intensive and their ability to respond to their own client's requests for new regulatory intelligence was time consuming.

WAYMARK SOLUTION:

Waymark's on-demand service allows the Client to request any given body of regulatory documents from either the FCA/PRA, EU Lex or US SEC for inclusion. Documents are rapidly ingested, content is then parsed and cross referenced. Utilising business logic and topic logic models, Wayfinder produces a set of categorised output files that can be directly loaded into the Client's own user interface via API.

The Client can now respond rapidly to new requests from their own clients, as well as quickly produce tailored demos of their regulatory change management solution to potential clients.

